

CSM Financial, LLC - Credit Application

CUSTOMER INFORMATION – BUYER					
Date *	Buyer Name *	Individual or Business? *	Doing Business As		
Date of Birth *	Social Security Number *		Number of Dependents *		
Street Address *					
Time at Current Address *	Homeowner (Y/N) *	Monthly REMT/PMT *	County *		
Business Phone *	Mobile Phone *		Email Address *		
Business Legal Name	Tax ID/FEIN	State of Organization	Date of Organization		
Business Address (If different from above)					
CSM Dealership *		CSM Sales Representative *			

TRUCK OWNER & USAGE			
Applicant To Drive Purchase? *	First Time Owner/Operator (Y/N) *	Truck Driving Experience (Yrs/Mos) *	Owner/Operator Experience (Yrs/Mos) *
Commercial Driver's License # *	Issue State *	Issue Date *	
Trucks Presently Owned *	Average Annual Miles *	Commodities Hauled *	Replacement or Addition *
Carrier To Work For?	Contact Name		Phone Number
State of Titling * Off-Highway Use? (Y/N) *			
Between What Points?	Revenue Per Mile		Trailers Owned



INCOME SOURCES / DRIVING HISTORY (5 YEARS) Previous Employers Employer Name * Contact Name * Phone * Position * How Long? * 2 3

FINANCIAL DISCLOSURES				
Ever Taken Bankruptcy? *	Are You A Defendant In Any Legal Action? *	Ever Had Items Repossessed? *		Any Accounts Past Due? *
If Answered Yes (Above), Please Explain (Attach Documents if Needed)				
Nearest Relative (Not Same Household) *	Relationship *		Relative Phone Number *	
Relative Address *				



CUSTOMER PRINCIPALS						
	Name	Ownership %	Title	Number of Years	Involved in Mgmt?	
1	Name	Ownership %	riue	Number of Tears	mvorved in Mgmt?	
					□ Yes □ No	
2					☐ Yes ☐ No	
3					☐ Yes ☐ No	
G	UARANTOR	S				
	Name / Address			Social Security of	or Tax ID Number	
1	Name / Address			Social Security C	or rax ib Number	
2	2					
3	3					
BANKING, TRUCK FINANCING, REAL ESTATE, & OTHER INSTALLMENT CREDIT INFORMATION						
Le	nders / Institut	tions				
	Name	Phone	Account #	Balance	Year/Make/Model	
1						
2						
3						



EQUIPMENT PURCHASE				
Year	Make	Model	VIN or Stock #	Purchase Price
Cash Down Payment A	Available	New or Used?	Monthly Payment Desired	Length of Financing Desired
Trade In?	Year / Make / Model	Trade Value	Balanced Owed	

EXTENDED WARRANTY & INSURANCE				
Some warranty and protection programs may be included in your financing. Please check the products you would like a quotation for:				
	Guaranteed Asset Protection (GAP) Extended Warranty Physical Damage Coverage Non-Trucking Liability Coverage			

SIGNATURE

For the purpose of establishing and maintaining credit, the undersigned submits the foregoing statement and information contained on this sheet, both written and printed, and including supplemental sheets, if any, as being a full, true, and correct statement of my financial condition and all above matters, on the date stated. The undersigned agrees to notify you immediately in writing of any materially unfavorable change in my financial condition of the above matters, and in the absence of such notice or of a new and full written statement, all matters herein may be considered as a continuing statement and substantially correct. The undersigned hereby authorizes CSM Financial, LLC and its assigns or nominees to make inquiry into, to request, and to receive any information concerning my character, general reputation, personal characteristics, mode of living, and all information from creditors which CSM Financial, LLC and its assigns or nominees deems relevant for the granting and collection of the proposed borrowing. This authorization shall be effective from the date upon which this application is signed and/or transmitted via electronic means to CSM Financial, LLC, and is extinguished automatically upon full payment of the present borrowing, if any is granted. Upon my written request, additional information as to the scope of this inquiry, if one is made, will be provided. I further represent that neither the undersigned, any principal officer of the undersigned, nor any contemplated operator of any equipment proposed to be purchased has any record or reputation of having violated any federal or state laws relating to liquor, narcotics or contraband, and no such person has been convicted of any felony. I understand that CSM Financial, LLC and its assigns or nominees, and/or Seller of motor vehicle, parts or services to whom this application is presented, will be relying on the accuracy of the matters set forth herein as a basis for extending any credit which I may receive.

Signature *		
	Date: *	